



# **Restructuring Advisory**

# Workable solutions to maximise your value and deliver a sustainable recovery

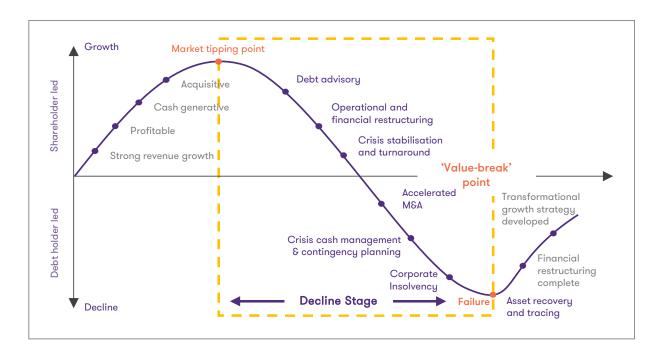
The economic cycle can produce seismic shifts in the outlook for individual businesses and can erode value at speed. The task of understanding how best to protect and then maximise value should be a priority.

Grant Thornton offers a wide range of services to companies and their stakeholders to meet these challenges. Deploying our global capability, we help diagnose and address underperformance, and devise workable solutions that maximise value and deliver a sustainable recovery.



#### **Supporting Our Clients**

We have significant experience advising clients on complex restructuring and insolvency issues. Our teams provide expert advice in the following areas:





# **Operational and Financial** Restructuring

We provide support to implement new business strategies, divest non-core businesses and design new capital structures aligned to the dynamics of the business.



## Crisis Cash Management & **Contingency Planning**

We provide support in short-term cash flow forecasting, payment prioritisation, cash mitigation as well as rapid cash generation. Where clients require guidance on contingency planning, our team of specialists assist in preinsolvency planning and group re-structuring or re-organisation.



#### **Crisis Stabilisation and Turnaround**

In the early stages of a turnaround the right support is necessary to create financial stability, assess cashflow and identify opportunities to improve short-term liquidity. Through diagnostic analysis, we provide stakeholders with a clear understanding of the causes of underperformance and the strategic opportunities for the business - both crucial when assessing turnaround potential.



#### Corporate Insolvency

Where a business cannot be saved or where a formal insolvency process is required to effect a restructuring, we provide advice and support to distressed companies, their creditors and other stakeholders in order to protect assets and maximise recoveries. Our licensed insolvency practitioners support in the planning and delivery of insolvency appointments.



## **Accelerated M&A and Debt Advisory Services**

We provide advice and manage transactions associated with the acquisition or disposal of distressed assets or businesses, frequently to short timescales. We provide specialist advice on the raising and refinancing of debt. Through our deep understanding of the funding landscape and detailed knowledge of the credit process, we devise tailored funding solutions as part of a sustainable capital structure in line with the strategic ambition of our clients.



#### **Asset Recovery and Tracing**

Asset recovery and tracing normally form part of formal insolvency processes such as liquidations, or are carried out in support of ongoing litigation or fraud investigations. We leverage on innovative methods to identify and recover misappropriated assets, including those held offshore, to provide cost-effective value recovery to our clients.

Speak to one of our experts to discuss how we can support your business.



**Haroon Ahmed Partner** Restructuring Advisory

+971 52 5063746

haroon.ahmed@ae.gt.com

### © 2022 Grant Thornton UAE All rights reserved

Grant Thornton refers to the brand under which the Grant Thornton member firms provide assistance, tax and advisory services to their clients and/or refers to one or more member firms, as the context requires.

#### Dubai

The Offices 5 Level 3, Office No. 303 One Central, DWTC Dubai, UAE

### **Abu Dhabi**

Al Kamala Tower Office 1101, 11 Floor Zayed the 1st Street Abu Dhabi, UAE

#### **T** +971 4 388 9925 **T** +971 2 666 9750

# **Abu Dhabi**

DD-16-121-031 16th Floor WeWork Hub71 Office 305 Al Magam Tower ADGM Square Al Maryah Island Abu Dhabi, UAE

#### Sharjah

Al Bakr Tower 7/9 Al Khan Street Sharjah, UAE

**T** +971 2 666 9750 T +971 6 525 9691 F +971 2 666 9816 F +971 2 666 9816 **F** +971 4 388 9915 **F** +971 6 525 9690